



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of British Columbia
Division No. 03 - Vancouver
Court No. 11-1678141
Estate No. 11-1678141

In the Matter of the Notice of Intention to make a
proposal of:

D&M PUBLISHERS INC.
Insolvent Person

THE BOWRA GROUP INC.
Trustee

Date of the Notice of Intention: October 21, 2012

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: October 22, 2012, 11:01

E-File/Dépôt Electronique

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

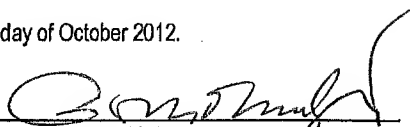
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF
D&M PUBLISHERS INC.
of the city of VANCOUVER
in the Province of British Columbia

Take notice that:

1. I, D&M PUBLISHERS INC., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. The Bowra Group Inc. of 430 - 505 Burrard Street, PO Box 72, VANCOUVER, BC, V7X 1M3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of VANCOUVER in the Province of British Columbia, this 21st day of October 2012.



D&M PUBLISHERS INC.
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver



The Bowra Group Inc.
Suite 430, One Bentall Centre
505 Burrard Street, Box 72
Vancouver, BC Canada
V7X 1M3
Tel: 604.689.8939
Fax: 604.689.8584
bowragroup.com

October 17, 2012

D&M Publishers Inc.
201 – 2323 Quebec Street
Vancouver, BC
V5T 4S

Attention: Gordon Scott McIntyre

Dear Sirs:

Re: Notice of Intention to Make a Proposal

Further to our recent discussions, we confirm that The Bowra Group Inc., a licensed trustee, having an office at 430 – 505 Burrard Street, Vancouver, BC consents to act as the Trustee in regards to a proposal filed by D&M Publishers Inc., pursuant to Subsection 50.4(1) of the ***Bankruptcy & Insolvency Act.***

Yours very truly,
The Bowra Group Inc.

per:

Martin Hyatt, CA CIRP

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
AGA KHAN FOUNDATION CANADA	199 SUSSEX DRIVE OTTAWA ON K1N 1K6		300.00
AGUIRE, CARMEN	2018 TURNER STREET VANCOUVER BC V5L 2A3		59,521.00
AJ ONE HOLDINGS LTD.	379 CARTLIER PLACE NORTH VANCOUVER BC V7N 3B6		170,142.00
AMPERSAND INC.	FORMERLY:KATE WALKER & COMPANY 2440 VIKING WAY RICHMOND BC V6V 1N2		25,534.00
ANDREA MANDEL CAMPBELL	C/O RICK BROADHED & ASSOCIATES 501 - 47 ST. CLAIR AVENUE WEST TORONTO ON M4V 3A5		631.00
ANNE MCDERMID & ASSOCIATES	64 BLOEM AVENUE YORK ON M6E 1S1		7,000.00
ARNOLD GOSEWICH	207 - 40 OAKLANDS AVENUE TORONTO ON M4V 2E5		970.00
ART GALLERY OF ONTARIO	317 DUNDAS STREET WEST TORONTO ON M5T 1G4		2,790.00
BARRICADE BOOKS INC.	185 BRIDGE PLAZA NORTH, SUITE 308-A FORT LEE NJ 07024 USA		3,448.00
BC BOOKWORLD	3516 WEST 13TH AVENUE VANCOUVER BC V6R 2S3		2,934.40
BENJAMIN , MICHELLE	1225 FLEET STREET GABRIOLA BC V0R 1X3		514.00
BENTLEY, PETER	2206 SW MARINE DRIVE VANCOUVER BC V6P 6C2		1,614.00
BERELOWITZ, LANCE	C/O URBAN FORUM ASSOCIATES 458 EAST 11TH AVENUE VANCOUVER BC V5T 0B3		290.00
BERGER, THOMAS	1935 MCNICOLL AVENUE VANCOUVER BC V6J 1A7		440.00
BMO BANK OF MONTREAL	2203 - 595 BURNARD STREET VANCOUVER BC V7X 1L7		2,400,000.00
BOOKNET CANADA	215 SPADINA AVENUE TORONTO ON M5T 2C7		1,455.00
BRYCELAND, JACK	47397 EXTROM ROAD CHILLIWACK BC V2R 4V1		4,679.00

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
C & C OFFSET PRINTING CO. LTD.	14/F, C&C BUILDING 36 TING LAI ROAD, TAI PO, N.T. HONG KONG CHINA		269,743.00
CACTUS WORLD HOLDINGS LTD.	200 - 604 WEST BROADWAY VANCOUVER BC V5Z 1G1		9,474.00
CALVERT, BRIAN	#206 - 4037 OAK STREET VANCOUVER BC V6H 2M7		1,210.00
CANADA POST CORPORATION (VANC)	PAYMENT PROCESSING (A/C #:1196898) 2701 RIVERSIDE DRIVE OTTAWA ON K1A 1L7		654.00
CANADA REVENUE AGENCY BFTSO	REGIONAL INTAKE CENTRE INSOLVENCY PO BOX 11575 STN MAIN SURREY BC V3T 0E5		17,000.00
CANADIAN MUSEUM OF CIVILIZATION	100 LAURIER ST., BOX 3100, STN B HULL QC J8X 4H2		315.00
CANADIAN MUSEUM OF CIVILIZATION COR	ATTN: SARAH LACHARITY 100, RUE LAURIER GATINEAU QC K1A 0M8		1,744.00
CANNINGS, SYDNEY	353 VALLEYVIEW CRESCENT WHITEHORSE YT Y1A 3C9		2,722.00
CAPTAIN RAY WISS, M.D.	55 WINDSOR CRESCENT SUDBURY ON P3E 1Z6		956.00
CARDINAL, MAISIE	PO BOX 59 ENILDA AB T0G 0W0		406.00
CAROLYN SWAYZE	W.R.P.O. BOX 39588 WHITE ROCK BC V4B 5L6		966.00
CHEF'S TABLE SCHOLARSHIP & BURSARY	C/O BORDEN LADNER GERVAIS LLP 200 BURNARD ST. - 1200 WATERFRONT CENTRE VANCOUVER BC V7X 1T2		372.00
CHERYL GOULD	C/O CARLYN SWAYZE, AUTHOR'S REPRESENTATIVE W.R.P.O. BOX 39588 WHITE ROCK BC V4B 5L6		462.00
CHRISTMAS, JANE	15 - 431 MARTHA STREET BURLINGTON ON L7R 2P6		6,993.00
CLAIREMCKINNEY PR	15 WELLESLEY ROAD MAPLEWOOD NJ 07040-2809 USA		3,111.00
CORBIS CORPORATION	C/O 91220 PO BOX 4090 STN A TORONTO ON M5W 0E9		490.00

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CROZIER, LORNA	9185 INVERNESS ROAD NORTH SAANICH BC V8L 5G1		4,424.00
CTI ARTISTS MANAGEMENT	IN TRUST FOR RICHARD STURSBERG C/O SUZANNE DEPOE 483 EUCLID AVENUE TORONTO ON M6G 2T1		13,392.00
CYBERWOLF INC.	SUITE 203 - 1596 PACHECO SANTA FE NM 87505 USA		1,072.00
DALAI LAMA CENTRE FOR PEACE	PO BOX 3662 STATION TERMINAL VANCOUVER BC V6B 3Y8		1,318.00
DATABASE DIRECTORIES	588 DUFFERIN AVENUE LONDON ON N6B 2A4		283.00
DAVIS, WADE	3411 WOODLEY ROAD NW Washington DC 20016 USA		7,944.00
DIETER HESSEL PHOTOGRAPHER INC.	147 - 1159 DUNDAS STREET EAST TORONTO ON M4M 3N9		504.00
DIRECT MAIL MARKETING LIMITED	UNIT 7 - 226 INDUSTRIAL PARKWAY NORTH AURORA ON L4G 4C3		646.00
DISTRICT OF WEST VANCOUVER CORP.	ATTN: DARRIN MORRISON, DIRECTOR 680 17TH STREET WEST VANCOUVER BC V7V 3T2		1,698.00
DOWD, JOHN	PO BOX 1098 TOFINO BC V0R 2Z0		752.00
DRY INC.	C/O WILL FERGUSON 4688 QUENTIN STREET SW Calgary AB T2T 6E1		3,970.00
DUNTON, NANCY	243 - 4710 RUE ST-AMBROISE MONTREAL QC H4C 2C7		366.00
EARLE, TERESA	PO BOX 31106 WHITEHORSE YT Y1A 5P7		3,630.00
EBOUND CANADA	174 SPADINA AVENUE, SUITE 306 TORONTO ON M5T 2C2		678.00
ESTATE OF MARY NOREEN MOLLRD	C/O TIMOTHY BEMISTER 1956 VENABLES STREET VANCOUVER BC V5L 2H8		340.00
FARRAR, STRAUS & GIROUX	PO BOX 933243 ATLANTA GA 31193-3243 USA		39,900.00
FERNANDES, EUGENIE	BOX 8403, RR #1 PETERBOROUGH ON K9J 6X2		461.00

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
FOURNIER, SUZANNE	404 - 1483 LAMEY'S MILL ROAD VANCOUVER BC V6H 3Y7		4,504.00
FRALIC, SHELLEY	1013 HAMILTON STREET NEW WESTMINSTER BC V3M 2M8		7,500.00
FREDERICKSON, KRIS	331 WINCHESTER STREET WINNIPEG MB R3J 2E5		316.00
FRIESENS CORPORATION	ONE PRINTERS WAY ALTONA MB R0G 0B0		1,412,483.00
FRITZ MUELLER PHOTOGRAPHY	OP BOX 31106 WHITEHORSE YT Y1A 5P7		3,630.00
GASPEREAU PRESS	47 CHURCH AVENUE KENTVILLE NS B4N 2M7		4,507.00
GRAND & TOY	4560 TILlicum STREET BURNABY BC V5J 5L4		722.00
GRANT, SHELAGH D.	581 WELLER STREET PETERBOROUGH ON K9H 2N9		626.00
GRAY WOLF	250 THIRD AVENUE N, STE 600 MINNEAPOLIS MN 55401 USA		15,294.00
GRAYDON, SHARON	215 FIRST AVENUE OTTAWA ON K1S 2G5		549.00
GREAT CANADIAN RAILTOUR CO LTD.	ATTN: CHRISTINE, ACCOUNTS RECEIVABLE 101 - 369 TERMINAL AVENUE VANCOUVER BC V6A 4C4		3,429.00
GREEN BELT MOVEMENT	1666 K STREET, NW, SUITE 440 Washington DC 20006 USA		1,321.00
HALL, DAVID	257 OHAYO MOUNTAIN ROAD WOODSTOCK NY 12498 USA		2,354.00
HAYES, DEREK	15241 VICTORIA AVENUE WHITE ROCK BC V4B 1G7		3,434.00
HEARD MUSEUM	2301 NORTH AVENUE CENTRAL PHEONIX AZ 85004 USA		355.00
HERZOG	C/O EQUINOX GALLERY 2321 GRANVILLE STREET VANCOUVER BC V6H 3G4		25,356.00
HILBORN ELLIS GRANT LLP	CHARTERED ACCOUNTANTS SUITE 3100 - 401 BAY STREET, PO BOX 49 TORONTO ON M5H 2Y4		2,119.00
HOGGAN, JAMES	C/O HOGGAN & ASSOCIATES SUITE 405 - 808 NELSON STREET VANCOUVER BC V6Z 2H2		1,069.00

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
HORNBLOWER BOOKS	ATTN: GENEVIEVE LOUGHLIN 18 EDGEHILL ROAD HALIFAX NS B3N 1G6		18,138.00
HOUSE OF WORDS	3880 HAMBER PLACE NORTH VANCOUVER BC V7G 2K1		433.00
INGLIS, JOHN	7309 123RD STREET SURREY BC V3W 9J2		276.00
INGO HESSEL INUIT ART CONSULTANTS	994 HARKNESS AVENUE OTTAWA ON K1V 6P2		504.00
INUIT ART GALLERY OF VANCOUVER	206 CAMBIE STREET VANCOUVER BC V6B 2M9		254.00
IRON MOUNTAIN CANADA CORPORATION	PO BOX 3527 STATION A TORONTO ON M5W 3G4		394.00
JAMES, GEOFFREY	467 DOVERCOURT ROAD TORONTO ON M6H 2W3		1,804.00
JANKLOW & NESBIT ASSOCIATES	445 PARK AVENUE NEW YORK NY 10022 USA		2,792.00
JENNIFER TILLER COMMUNICATIONS	171 GLEBE AVENUE OTTAWA ON K1S 2C6		1,368.00
JOHN SHERLOCK STUDIO LIMITED	85 GORE AVENUE VANCOUVER BC V6A 2Y8		2,628.00
JONAITIS, ALDONA	UNIVERSITY OF ALASKA MUSEUM OF ART 425 BULLION DRIVE FAIRBANKS AK 99712 USA		529.00
JUDITH PLANT	1680 PETERSON ROAD GABRIOLA ISLAND BC V0R 1X0		218,750.00
KEARLEY, LINDA	3266 ZAPATA PLACE VICTORIA BC V9C 3G6		1,172.00
KEENTECH SOLUTIONS INC.	6087 INGLEWOOD PLACE DELTA BC V4E 2Y6		479.00
KEERY, PAUL	54 GRASSMERE CRESCENT BRAMPTON ON L6S 1C8		283.00
LAU, EVELYN	#404 - 1155 HOMER STREET VANCOUVER BC V6B 5T5		1,000.00
LEADEM, TIM	606 - 1338 HOMER STREET VANCOUVER BC V6B 6A7		1,480.00
LEE, SHARON K. Y.	6978 RUE ST. DOMINIQUE MONTREAL QC H2S 3B4		338.00

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
LEVY, ROBYN	3168 WEST KING EDWARD AVE. VANCOUVER BC V6L 1V5		2,934.00
LIGHTNING SOURCE INC.	1246 HEIL QUAKER BLVD LA VERGNE TN 37086 USA		480.00
LOTT, SHEENA	11250 CHALET ROAD SIDNEY BC V8L 5M1		788.00
M.A.C. FARRANT	C/O CAROLYN SWAYZE, AUTHOR'S REPRESENTATIVE W.R.P.O. BOX 39588 WHITE ROCK BC V4B 5L6		253.00
MACNEILL, IAN	8583 AQUINTANIA PLACE VANCOUVER BC V5S 4V7		4,880.00
MCALLISTER, IAN	PO BOX 26 DENNY ISLAND BC V0T 1B0		3,405.00
McCARTHY TETRAULT LLP	PO BOX 10424 PACIFIC CENTRE #1300 - 777 DUNSMUIR STREET VANCOUVER BC V7Y 1K2		1,117.00
MCMICHAEL CANADIAN ART COLLECTION	10365 ISLINGTON AVENUE KLEINBURG ON L0J 1C0		354.00
MCMILLAN, ALAN	2214 ST GEORGE STREET PORT MOODY BC V3H 2G2		1,566.00
ME TO WE BOOKS	ATTN: RUSS MCLEOD 233 CARLTON STREET TORONTO ON M5A 2L2		64,803.00
MEDIA ACTION MEDIA	C/O SHARI GRAYDON 215 FORST AVENUE OTTAWA ON K1S 2G5		2,663.00
MICHAEL NICOLL YAHGULANAAS ART INCO	200 - 100 PARK ROYAL WEST VANCOUVER BC V7T 1A2		10,692.00
MITCHELL, DAVID	215 FIRST AVENUE OTTAWA ON K1S 2G5		1,154.00
MUSEUM OF ANTHROPOLOGY	UNIVERSITY OF BRITISH COLUMBIA 6393 MARINE DRIVE NW VANCOUVER BC V6T 1W5		3,150.00
NASGAAR, ROALD	701 - 70 MONTCLAIR AVENUE TORONTO ON M5P 1P7		589.00
NATIONAL HOCKEY LEAGUE	ATTN: FINANCE DEPARTMENT 1185 AVENUE OF THE AMERICAS NEW YORK NY 10036 USA		5,477.00

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
NEW SOCIETY PUBLISHERS LTD.	#201 - 2323 QUEBEC STREET VANCOUVER BC V5T 4S7		441,641.00
NOWELL, IRIS	2603 - 33 ROSEHILL AVENUE TORONTO ON M4T 1G4		1,018.00
OSBORNE, GRAHAM	COAST ALPINE PHOTOGRAPHY 48795 ELKVIEW ROAD CHILLIWACK BC V4Z 1G9		655.00
O'SHEA, STEPHEN	387 WICKENDEN ST., APT 2 PROVIDENCE RI 02903 USA		1,785.00
OWEN BIRD LAW CORPORATION	ATTN: DANIE W. BURNETT THREE BENTALL CENTRE, 2900 - 595 BURRARD ST. VANCOUVER BC V7X 1J6		956.00
PERIPHERAL VISIONS FILM & VIDEO INC.	ATTN: ALI KAZIMI 126 MACDONELL AVENUE TORONTO ON M6R 2A5		3,095.00
PLEAR, CATHERINE	CATHERINE PLEAR COMMUNICATIONS 1188 LAURIER AVENUE VANCOUVER BC V6H 1Y5		980.00
PRECISION GRAPHICS INC.	222 - 2323 QUEBEC STREET VANCOUVER BC V5T 4S7		764.00
PRINTING HOUSE LTD.	1403 BATHURST STREET TORONTO ON M5R 3H8		669.00
RANKIN, TRISH	834 JOHNSON ST., SUITE 606 VICTORIA BC V8W 1N3		1,172.00
REKSTEN	2768 DUNLEVE STREET VICTORIA BC V8R 5Z5		341.00
RENEWAL PARTNERS COMPANY	610 - 220 CAMBIE STREET VANCOUVER BC V6B 2M9		93,750.00
RESTAURANT AU PIED DE COCHON	536 DULUTH STREET EAST MONTREAL QC H2L 1A9		6,299.00
RICHARD VAN CAMP	C/O CAROLYN SWAYZE, AUTHOR'S REPRESENTATIVE W.R.P.O. BOX 39588 WHITE ROCK BC V4B 5L6		2,022.00
ROLFE, BENSON CHARTERED ACCOUNTANTS	1400 - 900 WEST HASTINGS STREET VANCOUVER BC V6C 1E3		37,152.00
SANGRA MOLLER LLP	925 W. GEORGIA STREET, 1000 CATHEDRAL PLACE VANCOUVER BC V6C 3L2		3,372.00

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Creditor	Address	Account#	Claim Amount
SIMMIE, LOIS	1501 CAIRNS AVENUE SASKATOON SK S7H 2H5		1,488.00
SIMON FRASER UNIVERSITY	ATTN: ERIN GREARY, DIRECTOR OF ADVANCEMENT SERVICES 8888 UNIVERSITY DRIVE BURNABY BC V5A 1S6		761.00
SPORT MEDECINE COUNCIL OF BC	TELUS CENTRE FOR SPORT 1325 E. KEITH ROAD NORTH VANCOUVER BC V7J 1J3		8,937.00
ST. JOSEPH MEDIA	111 QUEEN STREEET, SUITE 320 TORONTO ON M5C 1S2		1,114.40
STEWART, HILARY	C/O MICHAEL MASCALL PO BOX 441 HERIOT BAY BC V0P 1H0		3,603.00
TALENT PUN	102 - 325 EAST 13 AVENUE VANCOUVER BC V5T 2K6		560.00
TERRY FOX FOUNDATION	303 - 46165 YALE ROAD CHILLIWACK BC V2P 2P2		331.00
THE MESSENGERS INTERNATIONAL	529 RICHMOND STREET EAST TORONTO ON M5A 1R4		438.00
TRANSATLANTIC LITERARY AGENCY	2 BLOOR STREET EAST, SUITE 3500 TORONTO ON M4W 1A8		20,000.00
UNIVERSAL LOGISTICS INC.	ATTN: RITA YAU 125 COMMERCE VALLEY DRIVE WEST THORNHILL ON L3T 7W1		5,780.00
UNIVERSITY OF WASHINGTON PRESS	PO BOX 50096 Seattle WA 98145-5096 USA		11,533.00
UPS CANADA LTD.	PO BOX 4900, STATION A TORONTO ON M5W 0A7		817.00
VANCITY CAPITAL CORPORATION	6TH FLOOR, 183 TERMINAL AVE VANCOUVER BC V5T 4S7		272,635.00
VANCOUVER ART GALLERY	C/O DIANA AUGAITIS 750 HORNBY STREET VANCOUVER BC V6Z 2H7		4,527.00
VIKRAM INDUSTRIES LTD.	3128 CAMBIE STREET VANCOUVER BC V5Z 2W2		8,403.00
VON HOLTZBRINCK PUBLISHING SERVICES	PO BOX 930668 ATLANTA GA 31193 USA		354,163.00
VW CREDIT CANADA INC.	4865 MARC-BLAIN STREET St. LAURENT QC H4R 3B2		25,000.00

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
WADDEN, MARIE	192 OLD TOPSOIL ROAD ST JOHN'S NL A1E 2B1		454.00
WESTWOOD CREATIVE ARTISTS	94 HARBORD STREET TORONTO ON M5S 1G6		14,083.00
WILLIAM REID LTD.	511 - 1540 WEST 2ND AVENUE VANCOUVER BC V6J 1H2		939.00
WOODSWORTH, JOY	3649 WEST 18TH AVENUE VANCOUVER BC V6S 1B3		1,023.00
WORKSAFE BC	6951 WESTMINSTER HIGHWAY RICHMOND BC V7C 1C6		2,000.00
WS RELEASING LTD.	111 WATER STREET, SUITE 204 VANCOUVER BC V6B 1A7		2,803.00
WYATT, MICHAEL G.	11893 240TH STREET MAPLE RIDGE BC V4R 1M7		424.00
YELLOWHORN, ELDON	2833 MCGILL STREET VANCOUVER BC V5K 1H7		1,010.00
Total			6,265,250.80